

Discharge Planning Guide





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How to use this guide

This guide is a collection of resources for our hospital and provider partners to help you provide the best care to our members — your patients. It is intended to be used as a reference when referring Keystone First members for services.

Included are procedural steps and documents needed to request discharge planning services for patients who need durable medical equipment (DME), home care services, and placement into facilities for rehabilitation services, such as skilled nursing, acute care, sub-acute care, and long-term acute care.

You will find the following resources:

- Discharge planning steps.
- Discharge planning checklists.
- Discharge planning form.
- Link to search for participating providers.

For more information about Keystone First, please visit our website at **www.keystonefirstpa.com**.



Authorization request fax numbers

Authorization requests, including all applicable information, can be submitted via fax to the numbers below.

DME fax		1-215-937-5383
Home Care Services fax		1-215-937-5322
Inpatient Services fax	Unit 1:	1-215-937-7368
	Unit 2:	1-215-937-7370
	Unit 3:	1-215-937-7369
	Unit 4:	1-215-937-7365
Unit 5 (SNF/Rehab/Hospice):		1-215-937-7367



For additional assistance, contact the Keystone First Utilization Management department at **1-800-521-6622** or the Prior Authorization department at **1-215-937-5322**. Detailed information is available on our website at **www.keystonefirstpa.com**.

Discharge planning steps

Step 1.

Obtain a signed provider's order.

A signed provider's order or treatment plan must be included with a request to initiate a referral for patient placement into a facility for rehabilitation services and to request home care services or DME. Without the signed provider's order, the processing of these requests will be delayed.

Step 2.

Create a treatment plan that includes the following information.

- Specific measurable long- and short-term goals.
- A reasonable estimate of when the goals will be reached.
- The specific modalities and/or therapeutic procedures to be used during the treatment.
- The frequency and duration of treatment.

Step 3.

Complete the clinical review process.

Upon receiving all requested information, the Clinical Care Reviewer will review the request for medical necessity and determine whether to approve the request within one calendar day (Concurrent Review) to two business days (Prior Authorization). We will notify requesters if required information is missing. Requesters will then have 24 hours after receiving notification to provide the requested clinical information. Processing of requests will be delayed if the plan does not receive all requested information.

Step 4.

Await notification.

The Clinical Care Reviewer notifies providers by fax, phone, and letters of the approval or denial of requests and the reasons for denials. The Clinical Care Reviewer will also advise providers of information missing from requests, and will document provider notifications into our systems. Requesters will have the right to request peer-to-peer reviews at **1-877-693-8480**.



Important information

- A physician must certify the prescribed treatment plan requires skilled care.
- The member must require skilled nursing or skilled rehabilitation services, or both, on a daily basis.
- Skilled nursing and skilled rehabilitation services are those that require the skills of technical or professional personnel such as registered nurses, licensed practical nurses, physical therapists, and occupational therapists. Services are deemed skilled when the service is of a complex nature that can only be safely and effectively performed by or under professional or technical supervision.

Link to participating network providers

(including DME, hospice, rehabilitation facilities, skilled nursing facilities, and home health agencies)

Use the following link to search for participating network providers. While searching, be sure to select **Hospital/Facility**, enter the member's **ZIP code**, and choose the **specialty** for which you are searching.

http://keystonefirstpa.prismisp.com/AdvancedSearch

If you need further assistance in locating a participating network provider, please contact Provider Services at **1-800-521-6007**.



Checklists

Requests for transfer to rehabilitation facilities

- □ Signed provider's order with a prescribed treatment plan.
- □ Member demographic information or face sheet.
- □ Contact information for person who submitted the request (phone and fax numbers).
- □ Clinical therapy notes (from intravenous antibiotic, occupational, physical, or speech therapies).
- □ Discharge summary.
- □ Diagnostic test results.
- □ Laboratory results.
- □ Medicine lists.
- □ Patient history.
- □ Names of facilities and points of contact where the request was faxed.

Requests for transfer of services provided by a home care agency

- □ Signed provider's order.
- □ Member demographic information or face sheet.
- □ Contact information for person who submitted the request (phone and fax numbers).
- □ Address of the location where the patient will be staying upon discharge.
- □ Contact our plan's Utilization Management department to request authorization.
- □ Names of facilities and points of contact where the request was faxed.
- □ Notify our plan's concurrent review team of intention to use home care services.

Requests for DME

- □ Signed provider's order.
- □ Member demographic information or face sheet.
- □ Contact information for person who submitted the request (phone and fax numbers).
- \Box Address where equipment is to be delivered.
- $\hfill\square$ Names of facilities and points of contact where the request was faxed.
- □ Notify our plan's concurrent review team of intention to use DME.







Discharge Planning Form

Please print clearly in blue or black ink.



Provider information	
Primary care practitioner:	Phone number:
Admitting provider:	Phone number:
Other specialist (e.g., cardiologist):	Phone number:
Hospital name or Taxpayer Identification Number (TIN):	

Patient information			
Name:	Date of birth: (MM/DD/YYYY)	Age:	
Date of admit:	Diagnosis or procedure:		
Date of most previous admit:	Provider:		
Provider's admission discharge plan: Home Skilled nursing facility (SNF) Other (please specify):			
Comments:			

Health insurance information		
Primary:	ID number:	
Secondary:	ID number:	
Private or other:		

Discharge Planning Form

Significant medical history	
Medications	
Pharmacy:	Phone number:
Prescription given for the following medication(s): Narcotic Anticoagulant Insulin Other (please specify):	Digoxin Aspirin
Comments:	
Prior hospitalizations	
Readmit within 30 days of emergency room (ER) visits:	
Medical history: Cancer Chronic obstructive pulmonary disease (COPD) Deep vein thrombosis Depression Diabetes	 Heart failure Mental illness Pneumonia Stroke Other:
Comments:	
Residence	
Single-family Townhouse Apartment or condo	Lives alone Needs assistance
Single-level Multiple levels	Number of steps inside/outside home:

Lives with/relationship:

Discharge Planning Form

Services needed for discharge (i	nclude provider order and i	ndicate frequency)		
Physical therapy	Occupational therapy	Registered nurse	Home health aide	
Preferred home rehabilitation se	rvices	Preferred SNF		
1.		1.		
2.		2.		
3.		3.		
Other (e.g., hospice inpatient or	home)	Transportation needs		
1.		Private Ambul	lance 🗌 Wheelchair van	
2.		Name of company or perso	n:	
3.		Contact phone number:	Contact phone number:	
Durable medical equipment (DM	E) needs			
Purchase Rental				
Wheelchair	Bedside commode	Preferred purchase for DM	1E	
🗌 Walker	Shower chair	1.		
Cane		2.		
		3.	3.	
Hospital contact personnel				
Contact person name:				
Title:		Phone number:		
	DME fax	Home Care Services fax	Inpatient Services fax	
Keystone First	1-215-937-5322	1-215-937-5322	Unit 1: 1-215-937-7368	
			Unit 2: 1-215-937-7370	
			Unit 3: 1-215-937-7369	
			Unit 4: 1-215-937-7365	

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www.keystonefirstpa.com

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Unit 5: 1-215-937-7367



Prior Authorization Fax 1-215-937-5322 Prior Authorization Retro Fax 1-215-937-7371 DME Fax **1-215-937-5383**

OB Request Fax 1-844-688-2973

Fax this form and submit all pertinent clinical information to the appropriate fax number above.

Please print — accuracy is important.

Facility name:				
National Provider Identifier (NPI) number:		Tax ID:		
Address:				
Phone:		Fax:		
Provider name:		Keystone First p	provider ID:	
NPI number:		Tax ID:		
Address:				
Phone:		Fax:		
Preparer's name:		Phone:		Fax:
Date faxed:		Number of page	es:	
Patient information				
Patient name:				
Keystone First ID number:				
Date of birth:				
Eligibility date:				
Third-party liability:				
Check one: IP request	OP request Short Procedu	ure Unit (SPU) 🗌 DME:	rental or purchas	se OB request Home care
Date of service:	_	Pending authorization nu	-	
Requested service:	i i	Dx code(s):		
Treating physician name:		CPT code(s) and quantit	y:	
Physician NPI number:		HCPC code(s) and quantit	ty:	
Referring physician name:				
NPI number:				
Phone number:				

Important payment notice:

Fax number:

Please note that reimbursement for all rendering network providers subject to the ordering/referring/prescribing (ORP) requirement for an approved authorization is determined by satisfying the mandatory requirement to have a valid Pennsylvania Medical Assistance (MA) Provider ID. Effective January 1, 2018, any claims submitted by rendering network providers that are subject to the ORP requirement will be denied when billed with the NPI of an ORP provider that is not enrolled in MA.

To check the MA enrollment status of the practitioner ordering, referring, or prescribing the service you are providing, visit the DHS provider look-up portal at: https://promise.dpw.state.pa.us/portal/Default.aspx?alias=promise.dpw.state.pa.us/portal/provider.

Notes

Our mission

We help people get care, stay well, and build healthy communities.

We have a special concern for those who are poor.

Our values

Advocacy	Dignity
Care of the poor	Diversity
Compassion	Hospitality
Competence	Stewardship



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